



Dental Excellence, PC

## PATIENT REGISTRATION

Date \_\_\_\_\_

Patient Name \_\_\_\_\_  
Last First Middle Initial Name Called By

Address \_\_\_\_\_ Telephone # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Email \_\_\_\_\_ Sex: Male \_\_\_\_\_ Female \_\_\_\_\_ Birthday \_\_\_\_/\_\_\_\_/\_\_\_\_

Single \_\_\_\_\_ Married \_\_\_\_\_ Widowed \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_

Employed By \_\_\_\_\_ Occupation \_\_\_\_\_

Business Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Telephone \_\_\_\_\_

Spouse Name \_\_\_\_\_ Birthday \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Employer \_\_\_\_\_ Business Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Telephone # \_\_\_\_\_

Who is responsible for this account? \_\_\_\_\_ Relationship to the patient \_\_\_\_\_

Emergency Contact and Phone Number \_\_\_\_\_

If you are a new patient, whom may we thank for referring you? \_\_\_\_\_

### Dental Insurance Primary Carrier

Insured's Name Social Security #

Insurance Company

Group Number ID Number Birthdate

Insured's Employer

### Dental Insurance Secondary Carrier

Insured's Name Social Security #

Insurance Company

Group Number ID Number Birthdate

Insured's Employer

### AUTHORIZATION AND RELEASE

#### **KINDLY GIVE TWO BUSINESS DAYS NOTICE TO AVOID A BROKEN APPOINTMENT FEE IF UNABLE TO KEEP APPOINTMENT.**

In the event that your account is placed with a Collection Agency, a collection fee in the amount of 30% of the then outstanding balance may be added to your account and shall become a part of the Total Amount Due. You will be responsible for any and all cost of collection, including attorney fees and court cost.

You agree, that in order for us to service your account or to collect any amounts you may owe, we and our collection agencies may contact you by telephone at any telephone number associated with your account, including wireless telephone numbers. We and our collection agencies may also contact you by sending text messages or emails, using any email address you provide to use. Methods of contact may include using pre-recorded/artificial voice messages and/or use of an automatic dialing device, as applicable.

Signature of Patient or Parent of Minor

Date

# Dental Excellence, P.C.

Patient Name \_\_\_\_\_ Birth Date \_\_\_\_\_

## Dental History

Is there anything about having dental treatment you would like us to know? \_\_\_\_\_

Do you have any dental problems right now? YES ☐ NO ☐ If yes, \_\_\_\_\_

Do you have any drug allergies or have you ever had an adverse reaction to medication or substance? YES ☐ NO ☐ If yes, \_\_\_\_\_

Have you ever responded adversely to medical or dental treatment? YES ☐ NO ☐ If yes, \_\_\_\_\_

|                                                                          |                          |              |
|--------------------------------------------------------------------------|--------------------------|--------------|
| Snore or wear a CPAP?                                                    | <input type="checkbox"/> |              |
| Clench or grind your teeth while awake or asleep?                        | <input type="checkbox"/> |              |
| Bite your lips or cheeks regularly?                                      | <input type="checkbox"/> |              |
| Hold foreign objects with your teeth? (pencils, pins, fingernails, etc.) | <input type="checkbox"/> |              |
| Mouth breathe while awake?                                               | <input type="checkbox"/> |              |
| Have tired jaws, especially in the morning?                              | <input type="checkbox"/> |              |
| Smoke/Chew tobacco? If so, how much?                                     | <input type="checkbox"/> | If yes _____ |
| Orthodontic treatment?                                                   | <input type="checkbox"/> |              |
| Oral surgery?                                                            | <input type="checkbox"/> |              |
| Periodontal treatment?                                                   | <input type="checkbox"/> |              |
| Your teeth ground or bite adjustment?                                    | <input type="checkbox"/> |              |
| A bite plate or mouth guard?                                             | <input type="checkbox"/> |              |
| A serious injury to the mouth or head?                                   | <input type="checkbox"/> | If yes _____ |
| Sensitive to hot and cold?                                               | <input type="checkbox"/> | If yes _____ |
| Sensitive to sweets?                                                     | <input type="checkbox"/> |              |
| Sensitive to biting or chewing?                                          | <input type="checkbox"/> |              |
| Have you noticed any mouth odors or bad tastes?                          | <input type="checkbox"/> |              |
| Do you frequently get cold sores, blisters or any other oral lesions?    | <input type="checkbox"/> |              |
| Do your gums bleed or hurt?                                              | <input type="checkbox"/> |              |
| Have your parents experienced gum disease or tooth loss?                 | <input type="checkbox"/> |              |
| Have you noticed any loose teeth or a change in your bite?               | <input type="checkbox"/> |              |
| Do you have difficulty in chewing on either side of the mouth?           | <input type="checkbox"/> |              |
| Does food tend to become caught between your teeth?                      | <input type="checkbox"/> | If yes _____ |
| Clicking or popping of the jaw?                                          | <input type="checkbox"/> |              |
| Pain? (joint, ear, side or face)                                         | <input type="checkbox"/> | If yes _____ |
| Difficulty in opening or closing mouth?                                  | <input type="checkbox"/> |              |
| Headaches, neck aches or shoulder aches?                                 | <input type="checkbox"/> |              |
| Sore muscles? (neck or shoulders)                                        | <input type="checkbox"/> |              |
| Are you satisfied with your teeth's appearance?                          | <input type="checkbox"/> |              |
| Would you like to keep all of your teeth all of your life?               | <input type="checkbox"/> |              |
| Do you feel nervous about having dental treatment?                       | <input type="checkbox"/> | If yes _____ |
| Have you ever had an upsetting dental experience?                        | <input type="checkbox"/> | If yes _____ |

# Dental Excellence, P.C.

Emergency Contact \_\_\_\_\_

Pharmacy Contact \_\_\_\_\_

|                                                                                             |                                                          |              |
|---------------------------------------------------------------------------------------------|----------------------------------------------------------|--------------|
| Are you under a physician's care now?                                                       | <input type="checkbox"/> YES <input type="checkbox"/> NO | If yes _____ |
| Have you been hospitalized or had a major operation?                                        | <input type="checkbox"/> YES <input type="checkbox"/> NO | If yes _____ |
| Have you ever had a serious head or neck injury?                                            | <input type="checkbox"/> YES <input type="checkbox"/> NO | If yes _____ |
| Are you taking any medications, pills or drugs?                                             | <input type="checkbox"/> YES <input type="checkbox"/> NO | If yes _____ |
| Have you ever taken Fosamax, Boniva, Actonel or any medications containing bisphosphonates? | <input type="checkbox"/> YES <input type="checkbox"/> NO | If yes _____ |
| Do you use tobacco?                                                                         | <input type="checkbox"/> YES <input type="checkbox"/> NO |              |
| Do you use controlled substances?                                                           | <input type="checkbox"/> YES <input type="checkbox"/> NO | If yes _____ |

Women: Are you...

☐ Pregnant/Trying to get pregnant? ☐ Nursing? ☐ Taking oral contraceptives?

Are you allergic to any of the following?

☐ Aspirin ☐ Penicillin ☐ Codeine ☐ Acrylic  
☐ Metal ☐ Latex ☐ Sulfa Drugs  
☐ Local Anesthetics

Other ☐ If yes \_\_\_\_\_

Do you have, or have you had, any of the following? Check all that apply.

|                                                    |                                                     |                                                    |                                              |
|----------------------------------------------------|-----------------------------------------------------|----------------------------------------------------|----------------------------------------------|
| <input type="checkbox"/> AIDS/HIV Positive         | <input type="checkbox"/> Cortisone Medicine         | <input type="checkbox"/> Hepatitis A               | <input type="checkbox"/> Radiation Treatment |
| <input type="checkbox"/> Alzheimer's Disease       | <input type="checkbox"/> Diabetes                   | <input type="checkbox"/> Hepatitis B or C          | <input type="checkbox"/> Recent Weight Loss  |
| <input type="checkbox"/> Anaphylaxis               | <input type="checkbox"/> Drug Addiction             | <input type="checkbox"/> Herpes                    | <input type="checkbox"/> Renal Dialysis      |
| <input type="checkbox"/> Anemia                    | <input type="checkbox"/> Easily Winded              | <input type="checkbox"/> Rheumatism                | <input type="checkbox"/> Angina              |
| <input type="checkbox"/> Emphysema                 | <input type="checkbox"/> High Blood Pressure        | <input type="checkbox"/> Artificial Heart Valve    | <input type="checkbox"/> Arthritis/Gout      |
| <input type="checkbox"/> Epilepsy or Seizures      | <input type="checkbox"/> High Cholesterol           | <input type="checkbox"/> Excessive Thirst          | <input type="checkbox"/> Excessive Bleeding  |
| <input type="checkbox"/> Hives or rash             | <input type="checkbox"/> Artificial Joint           | <input type="checkbox"/> Fainting Spells/Dizziness | <input type="checkbox"/> Hypoglycemia        |
| <input type="checkbox"/> Sickle Cell Disease       | <input type="checkbox"/> Asthma                     | <input type="checkbox"/> Kidney Problems           | <input type="checkbox"/> Irregular Heartbeat |
| <input type="checkbox"/> Sinus Trouble             | <input type="checkbox"/> Blood Disease              | <input type="checkbox"/> Breathing Problems        | <input type="checkbox"/> Blood Transfusion   |
| <input type="checkbox"/> Leukemia                  | <input type="checkbox"/> Stomach/Intestinal Disease | <input type="checkbox"/> Bruise Easily             | <input type="checkbox"/> Frequent Headaches  |
| <input type="checkbox"/> Liver Disease             | <input type="checkbox"/> Stroke                     | <input type="checkbox"/> Glaucoma                  | <input type="checkbox"/> Low Blood Pressure  |
| <input type="checkbox"/> Swelling of Limbs         | <input type="checkbox"/> Cancer                     | <input type="checkbox"/> Mitral Valve Prolapse     | <input type="checkbox"/> Lung Disease        |
| <input type="checkbox"/> Thyroid Disease           | <input type="checkbox"/> Chemotherapy               | <input type="checkbox"/> Osteoporosis              | <input type="checkbox"/> Tonsillitis         |
| <input type="checkbox"/> Chest Pains               | <input type="checkbox"/> Heart Attack/Failure       | <input type="checkbox"/> Pain in Jaw Joints        | <input type="checkbox"/> Tuberculosis        |
| <input type="checkbox"/> Cold Sore/Fever Blisters  | <input type="checkbox"/> Heart Murmur               | <input type="checkbox"/> Parathyroid Disease       | <input type="checkbox"/> Tumors or Growths   |
| <input type="checkbox"/> Congenital Heart Disorder | <input type="checkbox"/> Heart Pacemaker            | <input type="checkbox"/> Psychiatric Care          | <input type="checkbox"/> Ulcers              |
| <input type="checkbox"/> Convulsions               | <input type="checkbox"/> Heart Trouble/Disease      |                                                    | <input type="checkbox"/> ADHD                |
| <input type="checkbox"/> Asperger's                | <input type="checkbox"/> COVID-19                   |                                                    |                                              |

Have you ever had a serious illness not listed above? ☐ YES ☐ NO If yes, \_\_\_\_\_

Additional Comments: \_\_\_\_\_

Authorization:

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:

X \_\_\_\_\_ Date \_\_\_\_\_



Dental Excellence, PC

### PHYSICIANS & MEDICATIONS

Print Patient Name \_\_\_\_\_ DOB \_\_\_\_\_

Pharmacy \_\_\_\_\_ Pharmacy # \_\_\_\_\_

Please list all treating physicians, including your primary care provider (PCP) and contact info, including: name, address, and phone number.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_

Please list all medications you are currently taking, including dosage and frequency.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_



Dental Excellence, PC

## ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

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**\*You may refuse to sign this**

**I have received a copy of this office's Notice of Privacy Practices.**

**Print Name** \_\_\_\_\_

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**I authorize sharing my information with the following individuals:**

**Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**Name:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

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### **For Office Use Only**

**We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:**

- ☐ Individual refused to sign
- ☐ Communications barriers prohibited obtaining the acknowledgement
- ☐ An emergency situation prevented us from obtaining acknowledgement
- ☐ Other (Please Specify) \_\_\_\_\_

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Dental Excellence, PC

## Appointment Policy

Dental Excellence, PC does require 2 business days notice for any cancellations. Your appointment time has been reserved for you and we strongly encourage all patients to keep their appointments.

A missed dental appointment presents problems for us both. For you, a missed dental appointment causes a delay in treatment that was recommended to help improve your dental health.

For our office, a missed dental appointment prevents us from scheduling another patient that could benefit from treatment. We schedule individual time with each patient to allow us to deliver the quality, personal care that every patient deserves.

**Any missed or broken appointment without appropriate notice may be subject to a broken appointment fee.**

My signature below indicates my acceptance of these policies.

Patient/Legal Guardian Signature:

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Date: \_\_\_\_\_

## **Dental Excellence, P. C.**

### **ABOUT DENTAL INSURANCE AND YOUR TREATMENT ESTIMATE**

Any treatment estimate given to you is just that, **AN ESTIMATE**. We do our best to be as accurate as possible; however, if you must know exactly what your co-pay will be prior to treatment, please request that we send a pre-determination to your insurance company. Your insurance company may take several weeks to respond, but is the only way to be sure in advance of exactly what your insurance will pay and for which procedures.

Some insurance companies still "downgrade" or give an alternate benefit for certain procedures. This includes but is not limited to: paying bridges as partials, composite or tooth colored restorations as the silver restorations or paying for metal type crowns on posterior teeth. When this happens, we will bill you for any remaining balance after your insurance pays. If this is a concern for you, please request a pre-determination. Our doctors diagnose and recommend the best treatment for your situation. If you need to know if there are other treatment options, please ask your doctor or his clinical staff before they bring you up front to check out. The business office staff is not clinical and does not know what, if any options you may have.

If you have a treatment plan that you have not completed and your insurance changes, please request a new estimate. Our computer software does not automatically update past estimates to reflect new insurance coverage, nor is this something the office staff is able to track.

If you do have a change in dental insurance it is best to let us know **BEFORE** your appointment date as this allows us time to find whether your new insurance covers various services at our office.

Our office does not determine your benefits. Your plan is chosen by your employer. Any questions regarding why your insurance plan does not cover certain treatment should be addressed to your employer.

We are pleased to file your insurance claims as a courtesy for you. We will attempt to help you maximize your benefits, but since we deal with hundreds of insurance companies with many assorted plans, the sole **RESPONSIBILITY** for payment of all dental fees rest with you, the patient. If the insurance payment varies from the anticipated coverage, any balance is your responsibility. In case of overpayment, we will gladly credit your account or refund the difference.

If you have any questions, please ask prior to treatment.

**I ACKNOWLEDGE THAT I HAVE READ AND UNDERSTAND THE  
POLICIES REGARDING INSURANCE AND TREATMENT ESTIMATE**

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Patient Signature

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Date